

AMTECH SYSTEMS, INC.		
(NASDAQ: ASYS)		
February 9, 2009		
SELECTED INCOME STATEMENT DATA - CONSOLIDATED		
(amounts in thousands, except per share data)		
	QUARTERS ENDED	
	December 31, (Unaudited)	
	2009	2008
Net revenues	\$15,457	\$17,872
Cost of sales	10,857	11,786
Gross profit	4,600	6,086
Gross margin	30%	34%
Selling, general and administrative	3,975	4,483
Research and development	497	224
Operating Income	128	1,379
Interest and other income (expense), net	2	61
Income before income taxes	130	1,440
Income tax provision	50	580
Net Income	\$80	\$860
<u>Earnings Per Share:</u>		
Basic	\$0.01	\$0.09
Diluted	\$0.01	\$0.09
<u>Weighted Average Shares Outstanding:</u>		
Basic	8,972	9,098
Diluted	9,059	9,109
SELECTED BALANCE SHEET DATA - CONSOLIDATED		
(in thousands)		
	December 31	September 30
	2009	2009
	(unaudited)	
Cash and cash equivalents	\$42,475	\$42,298
Restricted cash	2,314	1,496
Accounts receivable - net	12,333	13,565
Inventories	12,310	13,455
Deferred income taxes	2,190	2,290
Prepaid and other	1,688	841
Total Current Assets	73,310	73,945
Property, plant and equipment - net	8,394	8,477
Goodwill, intangible assets and other - net	8,735	8,964

Deferred Income Taxes - Long Term	1,260		1,140
Total Assets	<u>\$91,699</u>		<u>\$92,526</u>
Current liabilities	17,425		18,077
Long-term obligations	622		644
Total stockholders' equity	<u>73,652</u>		<u>73,805</u>
Total Liabilities and Stockholders' Equity	<u>\$91,699</u>		<u>\$92,526</u>